

Import and Export Company information from SDC

To export the data:

- Double-click the desired criteria for the company identifier (e.g., Acquiror 6-digit CUSIP)
- Click on Codes >> Search for the required company, then hit Executive lookup >> Select the desired company >> Click on OK

The screenshot shows the SDC Platinum interface. The main window displays a list of request items, with 'Acquiror 6-digit CUSIP' selected. A red arrow labeled '1.' points to this item. A dialog box titled 'Acquiror 6-digit CUSIP' is open, showing search criteria: 'Find: cusip', 'Enter Name (3 letters min): apple inc', and 'Status: All'. A red arrow labeled '2.' points to the 'Codes' button in the top toolbar. A red arrow labeled '3.' points to the 'Status' dropdown in the dialog. A red arrow labeled '4.' points to the 'Execute Lookup' button. A red arrow labeled '5.' points to the 'OK' button at the bottom of the dialog. The dialog also displays a table of search results with columns: Selected, Company, Gendate, Nation, Status, Ultimate PARENT, UP Cusip, and Cusip. The first result is 'Apple Inc' with CUSIP 037833.

Create a new custom report and add the Acquiror 6-digit CUSIP report item to download the data. Then save the output in order to export the data to excel.

The screenshot shows the SDC Platinum interface with the 'Report' menu open. A red box highlights the 'Report' menu and its sub-items: 'New Custom...', 'Open Existing', 'Alter Existing', 'Options...', and 'Report Items'. The 'Design Custom Report For' dialog is open, showing 'PAGE 001' and 'PAGE WIDTH: 000'. The 'Express Report Items' dialog is also open, showing a search for 'cusip' and a list of report items. The 'Acquiror 6-digit CUSIP' item is selected, with code 'ACU'. Other items in the list include 'Acquiror Immediate Parent 6-digit CUSIP', 'Acquiror Ultimate Parent 6-digit CUSIP', 'Challenged Deal Acquiror 6-digit CUSIP', 'Challenged Deal Target 6-digit CUSIP', 'Financial Sponsor Name/CUSIP', 'Investor 6-digit CUSIPs', 'Investor Immediate Parent 6-digit Cusip', 'Investor Immediate Parent Cusip', 'Investor Ultimate Parent 6-digit Cusip', 'IPO 6-digit CUSIP', and 'Majority-Owned Portfolio Company Cusip'.

To import a list of company identifiers (ex., 6-digit CUSIP):

1. Double-click the desired criteria for the company identifier (e.g., Acquiror 6-digit CUSIP)
2. Go to Load List and find the file with the CUSIP you want to import
3. Proceed in adding the criteria and report items

The screenshot displays the SDC Platinum software interface. The main window shows a table with columns: Status, Request, Hits, and Request Description. The 'Request' column has a red box around the '2' entry, which corresponds to 'Acquiror 6-digit CUSIP: 037683'. A dialog box titled 'Acquiror 6-digit CUSIP' is open in the foreground. It contains a table with columns: Selected, Company, Gendate, Nation, Status, Ultimate PARENT, UP Cusip, and Cusip. The first row is selected and shows 'Apple Inc.' with a checkmark in the 'Selected' column. The dialog also includes search criteria options and buttons for 'Execute Lookup', 'More', 'Definition', 'Help', 'OK', and 'Cancel'.

Selected	Company	Gendate	Nation	Status	Ultimate PARENT	UP Cusip	Cusip
<input checked="" type="checkbox"/>	Apple Inc.	05-JUN-07	US	Public	Apple Inc.	037683	037683