# IiAS ADRIAN
# Voting Data Analytics

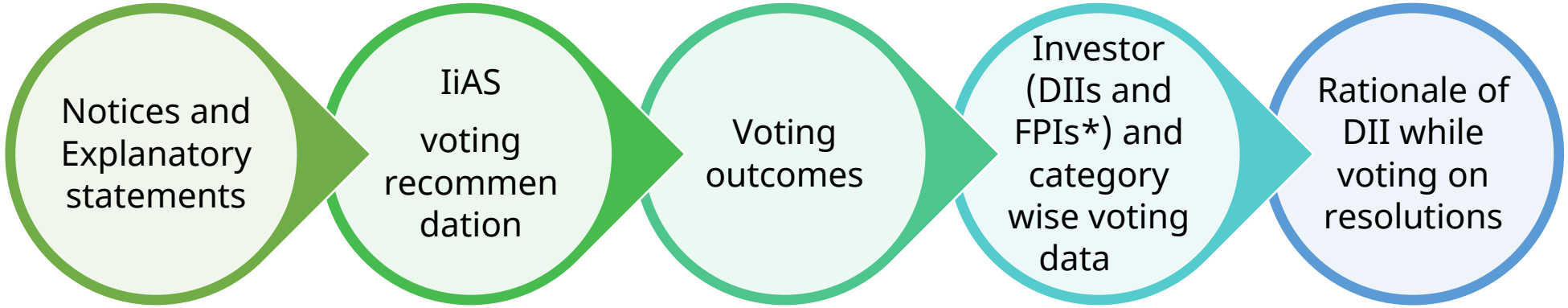
User Manual

# About ADRIAN: A cloud based analytical tool

- ✓ Get **powerful insights and analytics** on shareholder voting
- ✓ Access **high quality data on resolutions, voting patterns** and **voting rationales/insights**, with **powerful search capabilities**
- ✓ **Track investor reactions** and **market trends**. Identify Institutional investors to be engaged with for critical resolutions
- ✓ Available on a **secure cloud-hosted platform** and **does not require any local application download**

| 8800+ | 800+ | 51,000+ |
|---|---|---|
| MEETINGS | COMPANIES | RESOLUTIONS |

ADRIAN's data repository includes:




*Domestic institutional Investors | Foreign portfolio investment

# Why ADRIAN? Select Features…

**Simple and easy to use**

- ✓ An intuitive unique user friendly tool
- ✓ Always new as it is regularly updated

**Comprehensive**

- ✓ Covers data for over 95 percent of Indian market capitalisation companies

**Multiple search capabilities**

- ✓ Resolutions can be searched by section number, by category (remuneration, ESOPs, RPTs etc), voting outcome etc.
- ✓ Search via companies and investor voting data

**Voting outcome and behaviour**

- ✓ View voting outcome category wise
- ✓ Data on how over 100 domestic institutional investors have voted along with their rationale and voting data of select foreign portfolio investors

**Access to IiAS' recommendation and download notices**

- ✓ Access to independent recommendations
- ✓ Download shareholders notices

**Track strategic actions**

- ✓ Track corporate action, market trend and peer group strategies

# Who will find it useful?

- Search for resolutions (by section number and category)
- Download notices having similar resolutions and our recommendations and improve the overall draft
- Identify gaps in terms of disclosure and transparency
- Identity any gaps in terms of disclosures

## Company Secretary

- Track market trend and peer group strategies
- Capture data on over 100 institutional investors voting behavior with their voting rationale which will help understand how your institutional investors have voted historically and how they could be voting at your forthcoming shareholders meeting

## Investor Relations

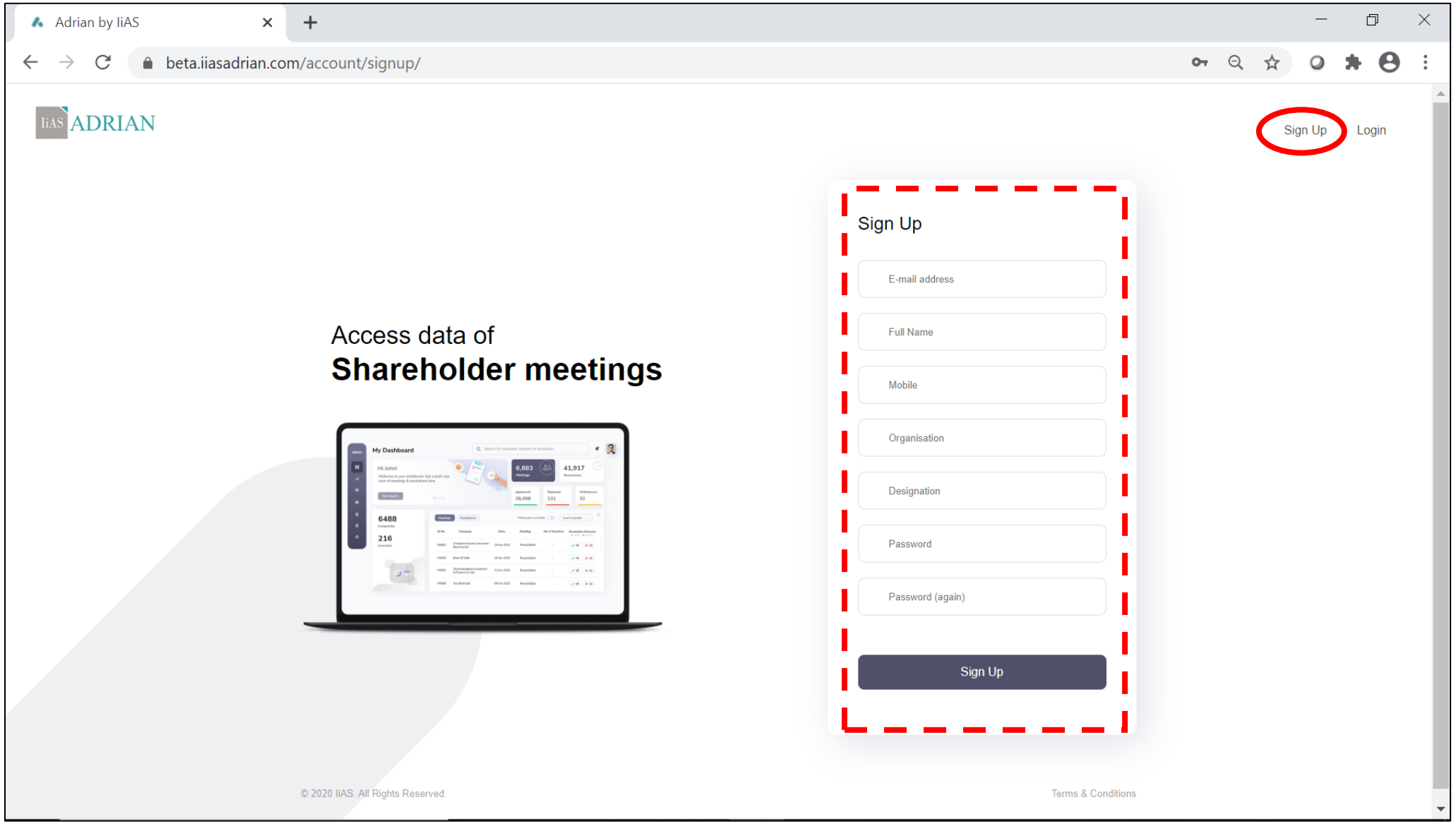
- Access our reports and recommendation with detailed analysis side by side which will help in decision making on corporate actions and investors engagement and what information institutional investors look for

## Board of Directors

# An overview of the Adrian tool..

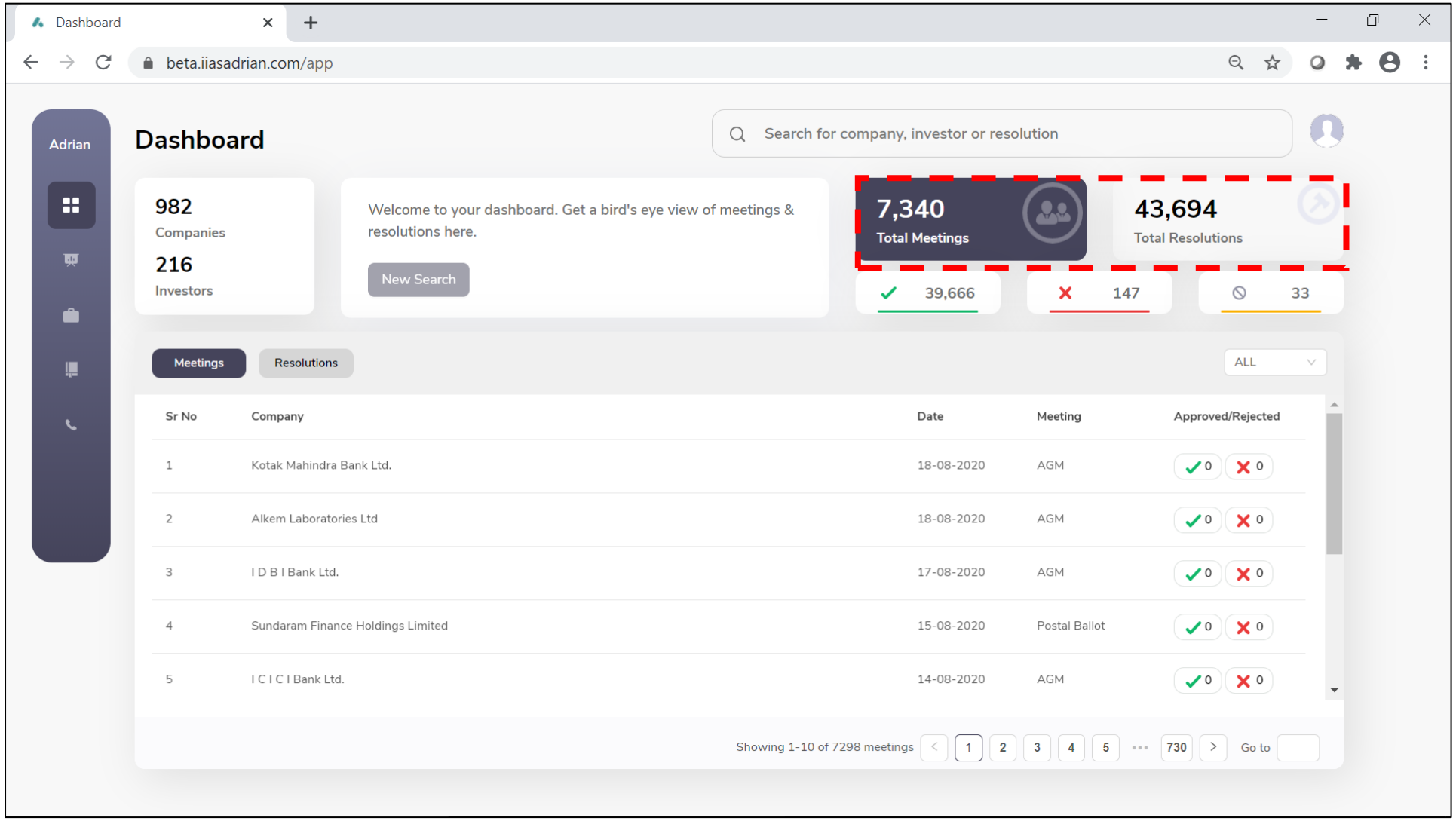
# Sign Up Process

- An intuitive user-friendly tool synced with cloud



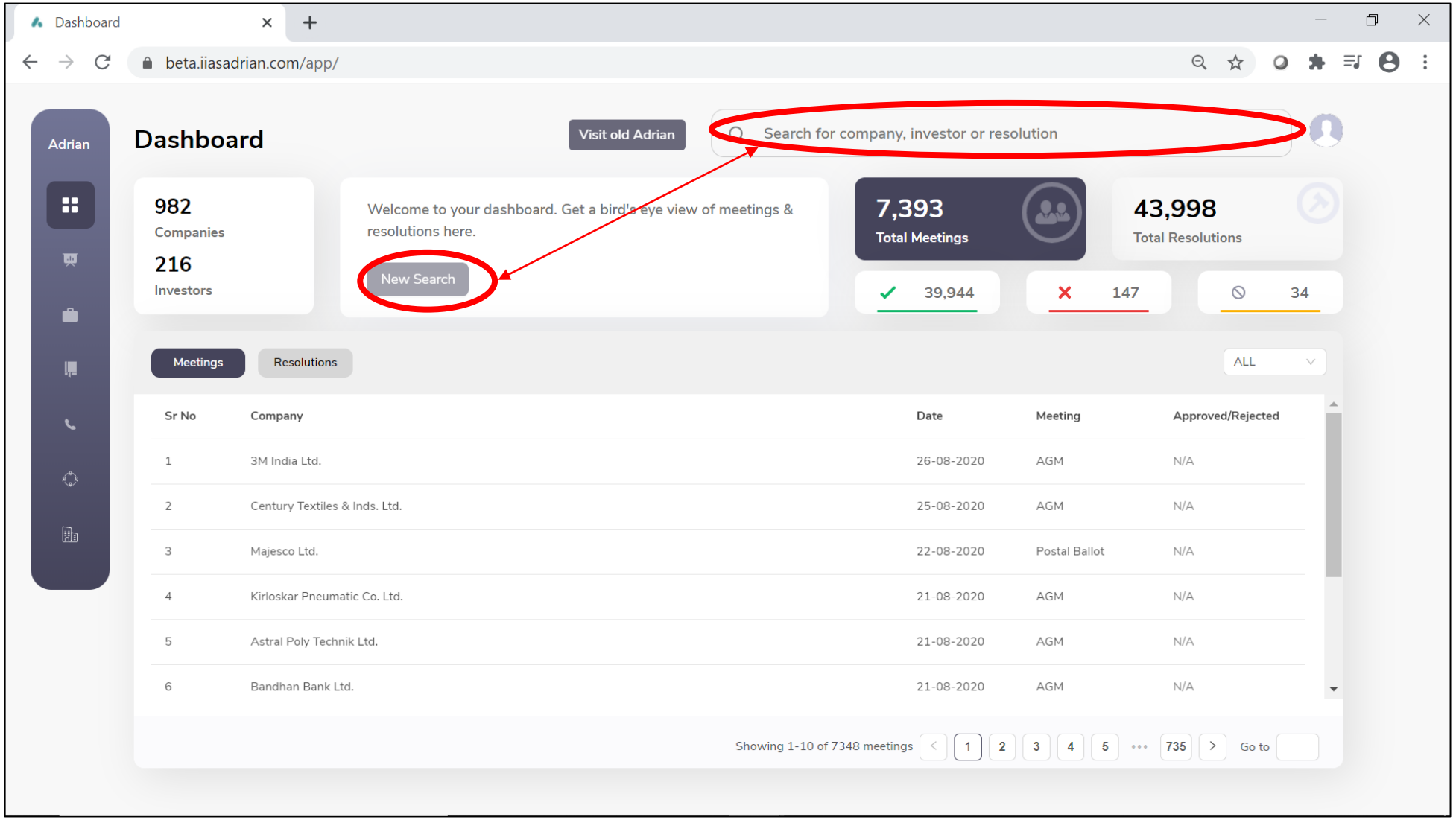
# Dashboard

- Data updated on a regular basis



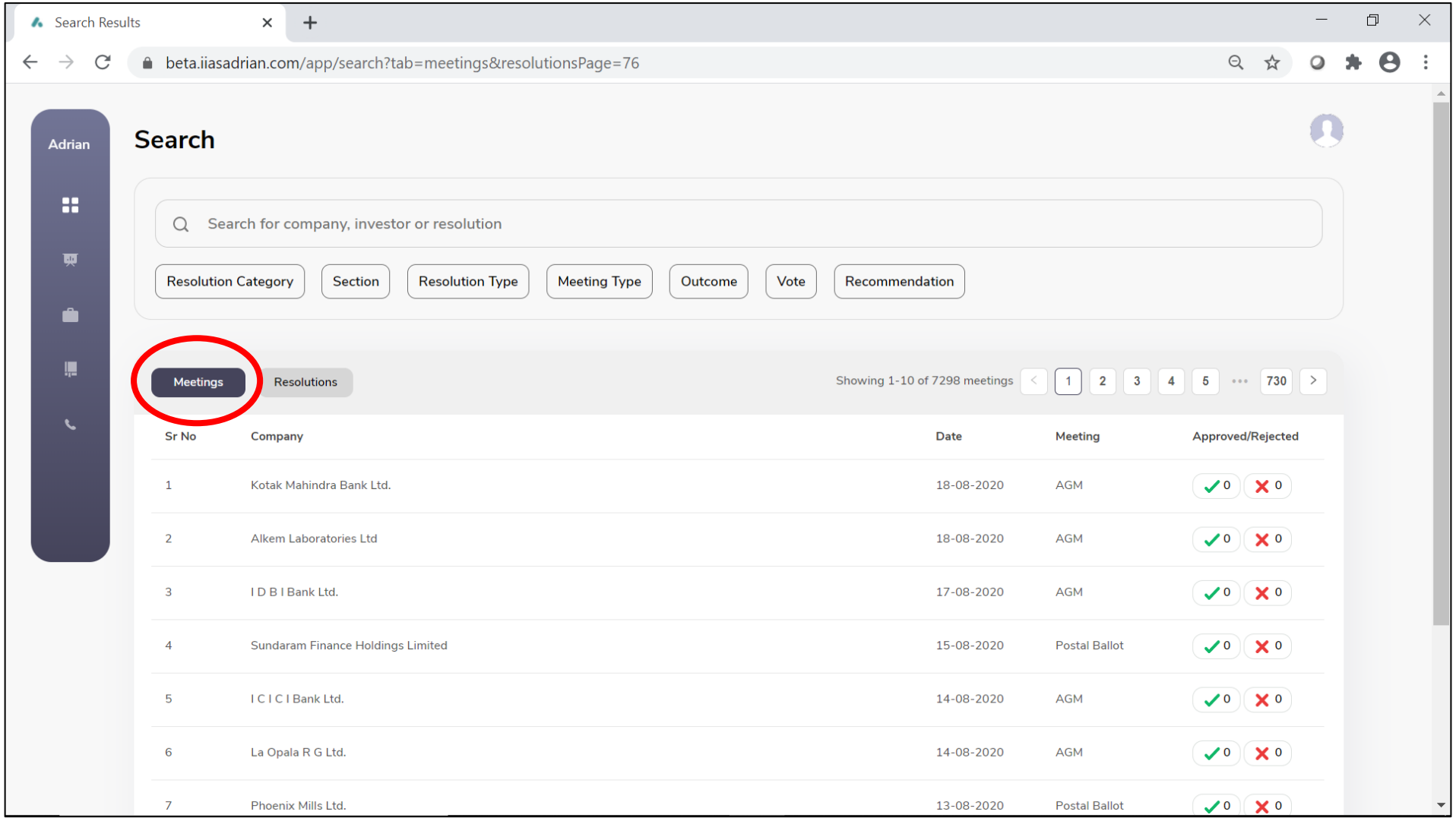
# Quick Searches

- Easy to use, free text search bars on the Dashboard



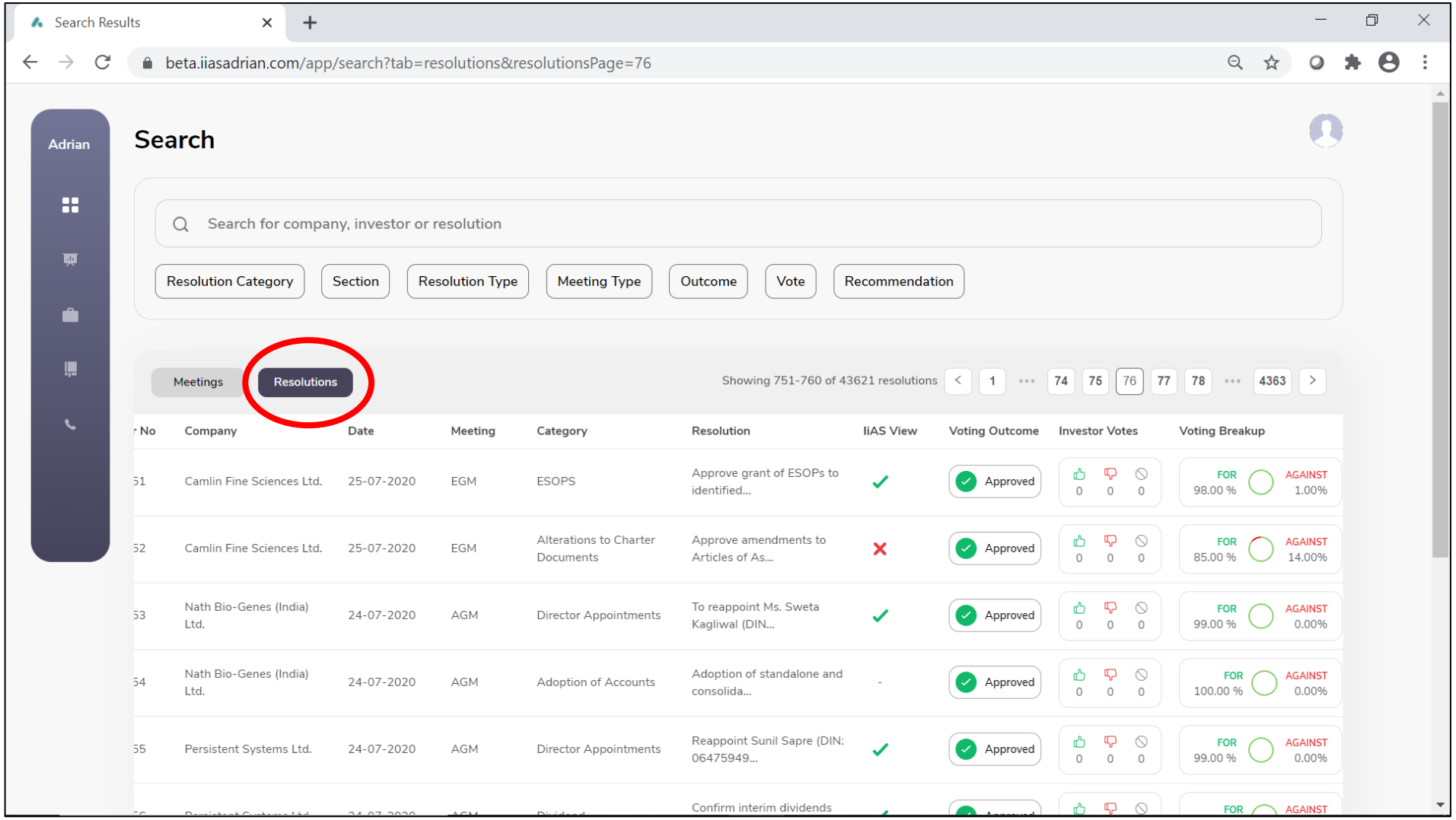
# Meetings

- Search via All meetings



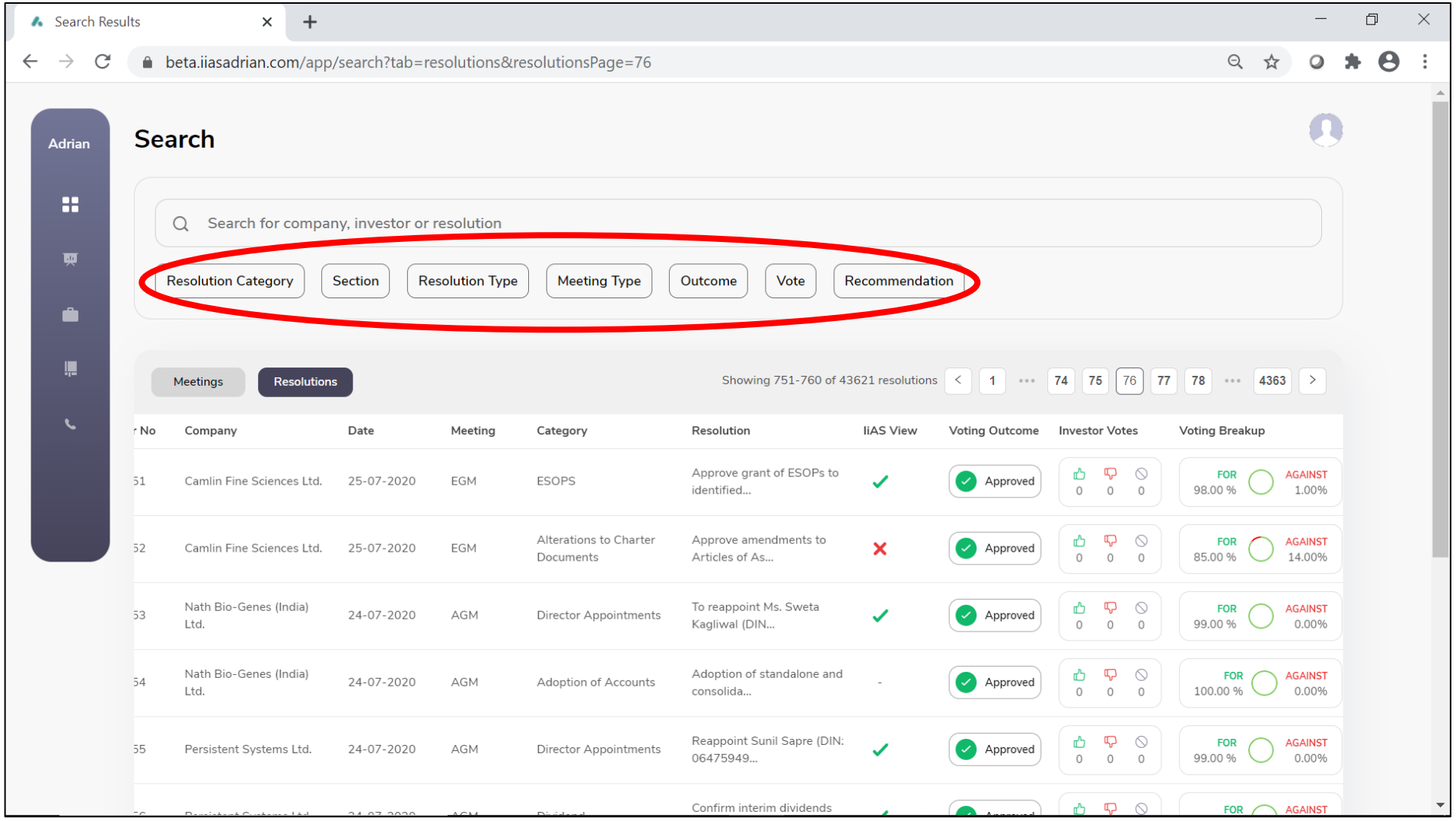
# Resolutions

- Search via All Resolutions



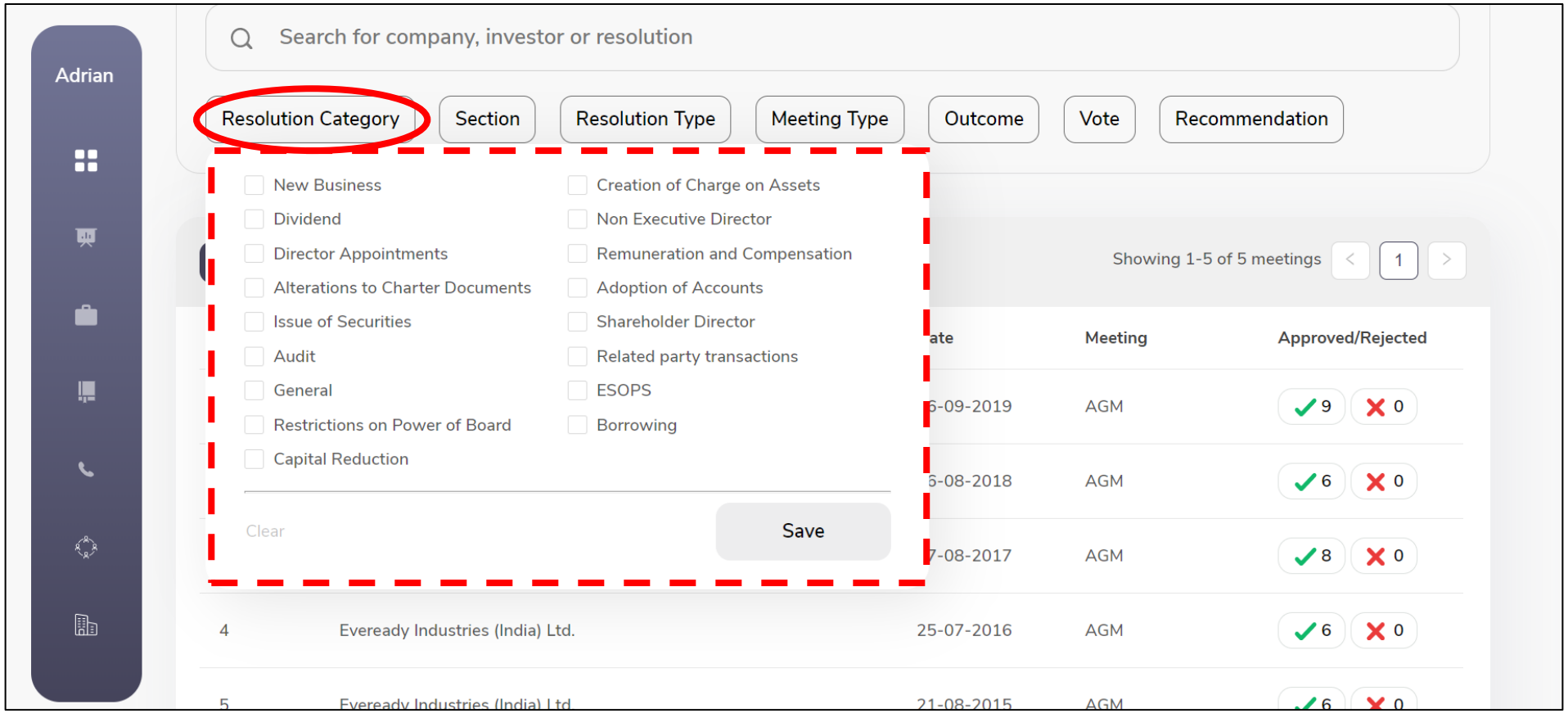
# Advanced Filters

- Filter by Resolution Category, Section, Resolution Type, Meeting Type, Outcome, Vote, Recommendation



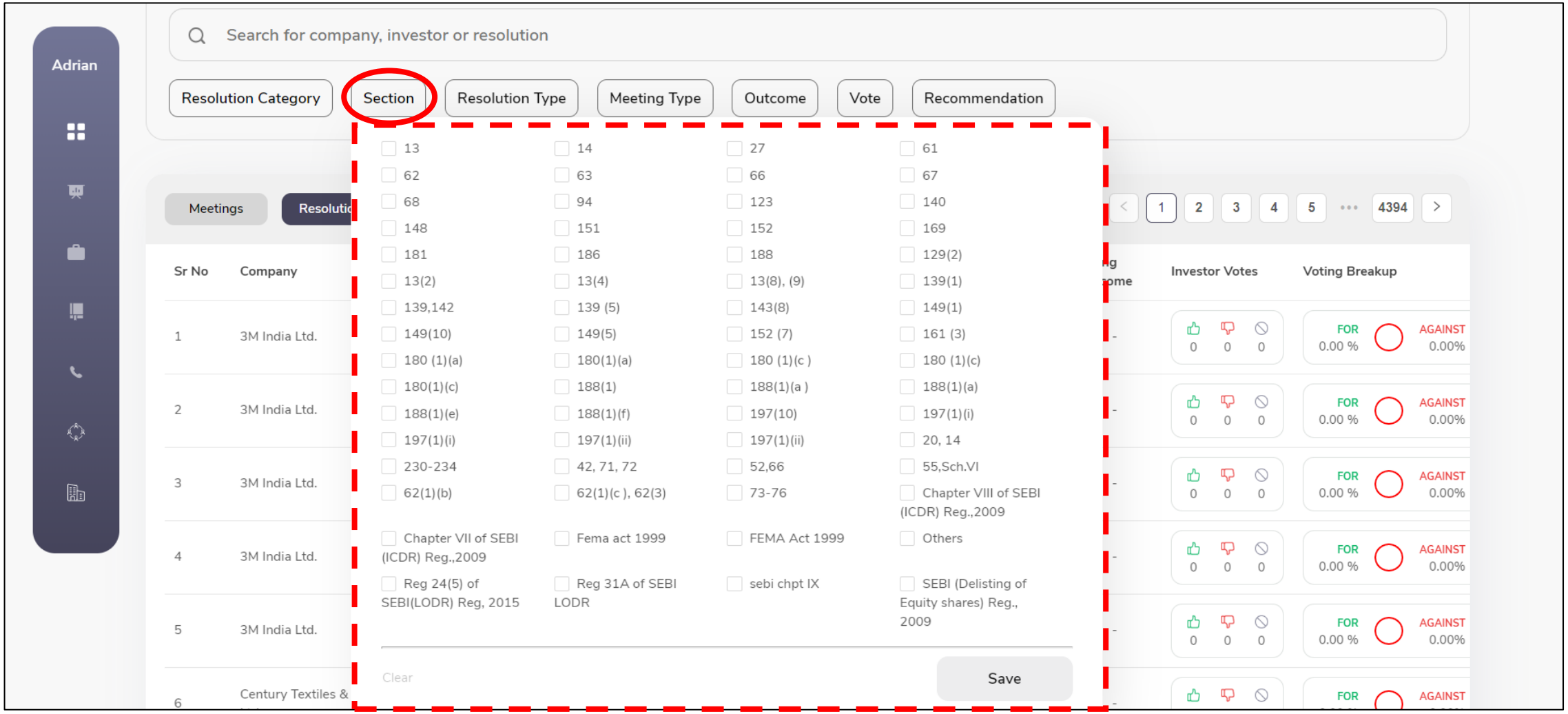
# Advanced Filters: Resolution Category

- Filter by Resolution Category



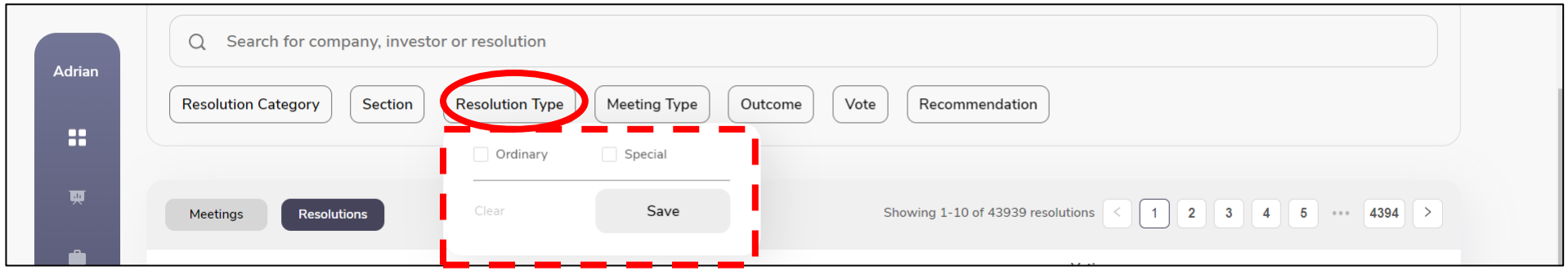
# Advanced Filters: Section

- Filter by Section number (Companies Act 2013, SEBI (LODR), FEMA Act 1999)

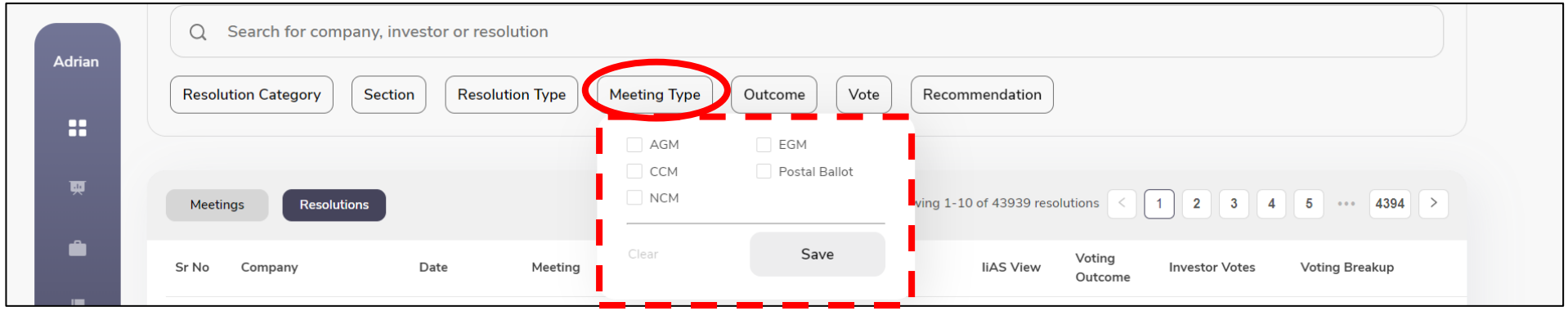


# Advanced Filters: Resolution Type and Meeting Type

- Filter by Resolution Type

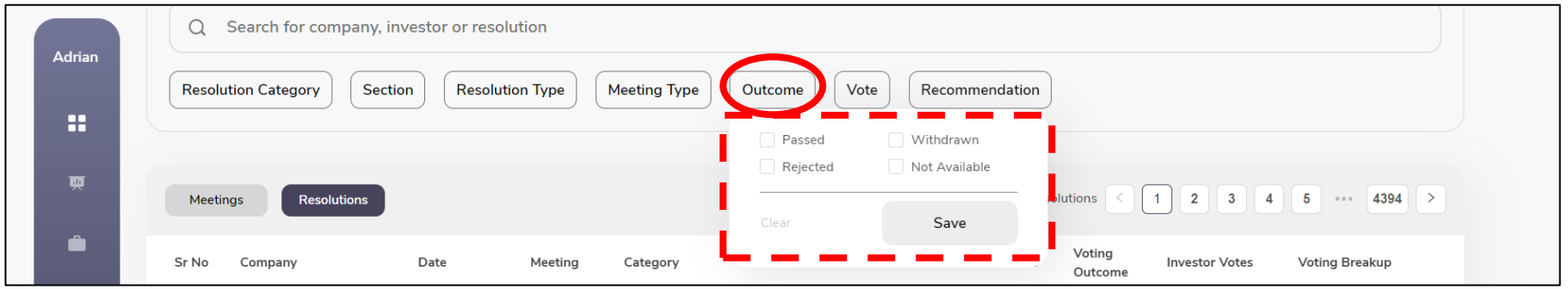



- Filter by Meeting Type

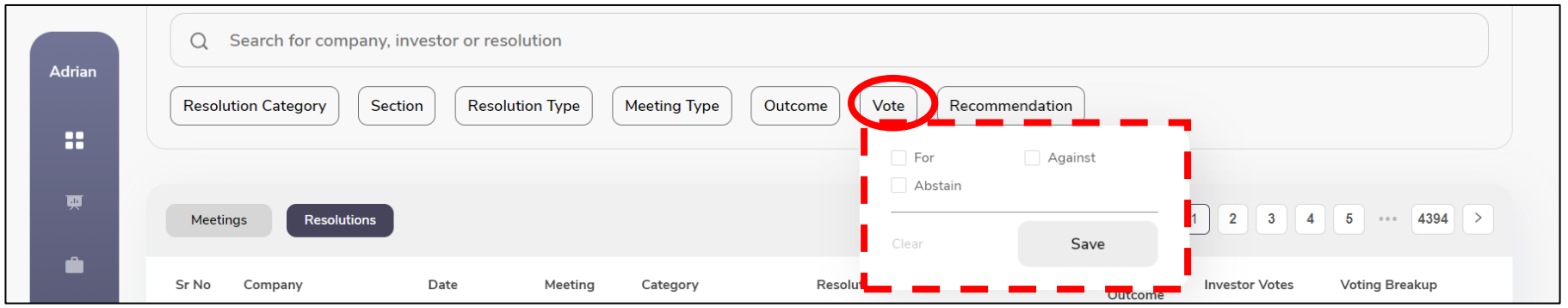


# Advanced Filters: Outcome, Vote and Recommendation

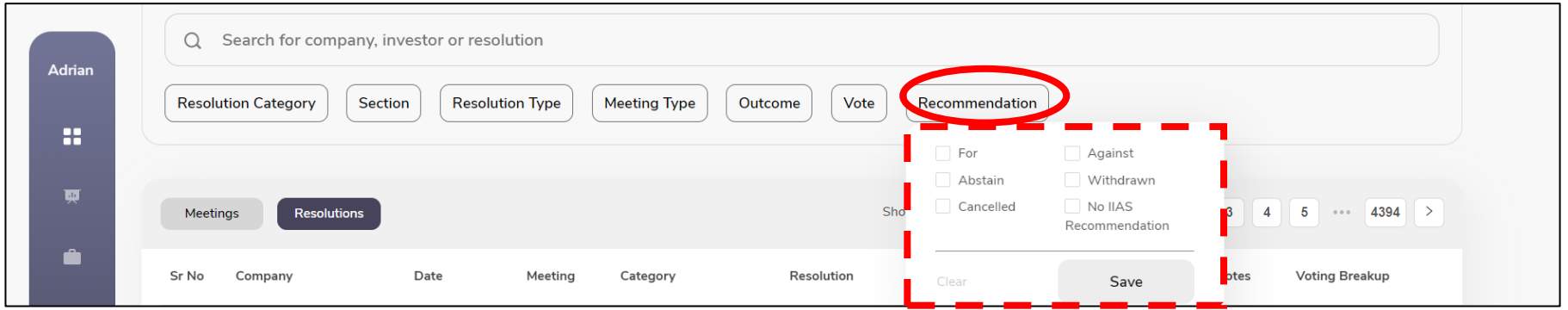
- Filter by Outcome




- Filter by Vote

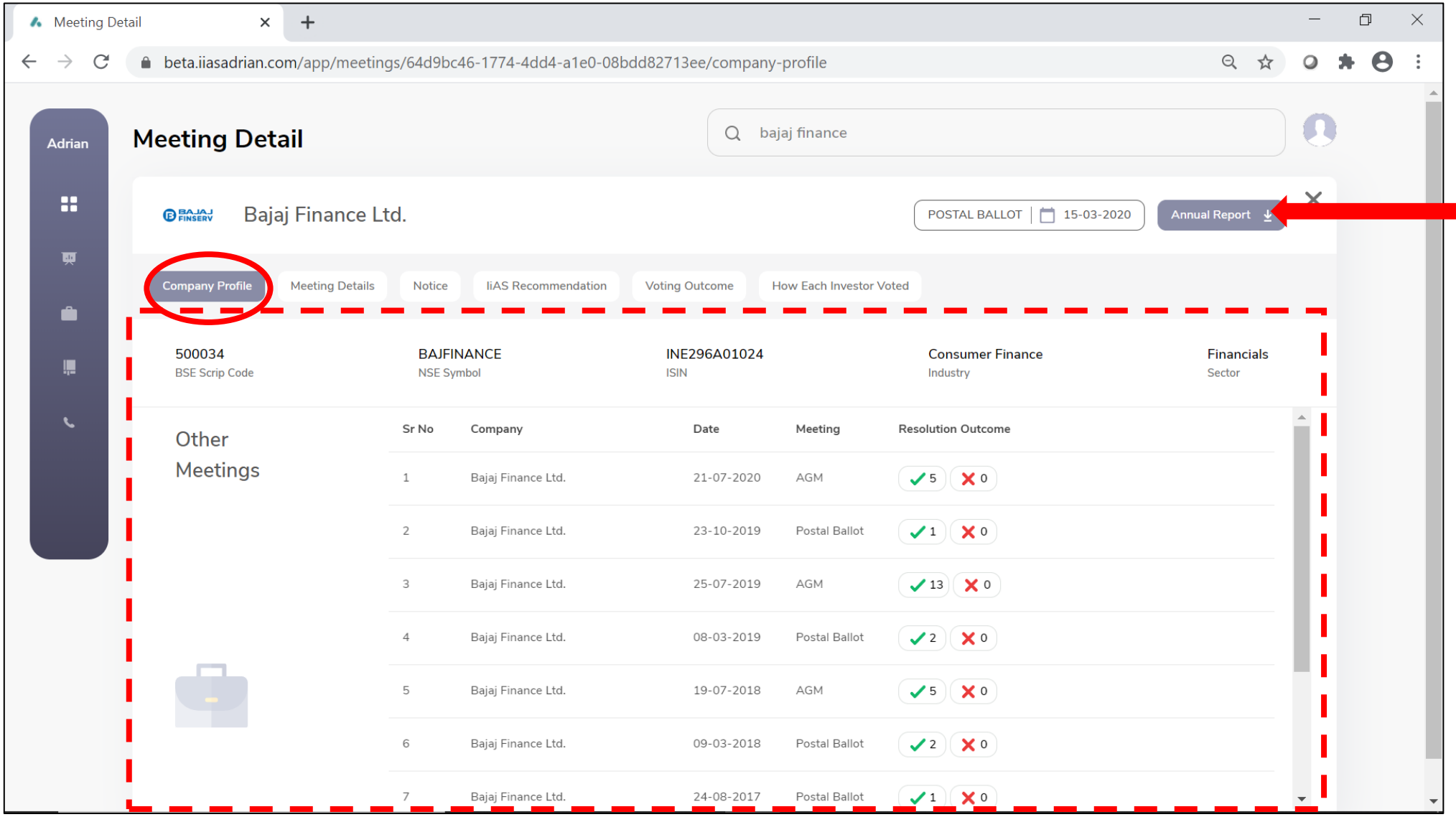



- Filter by IiAS Recommendation



# Meeting Detail: Company Profile

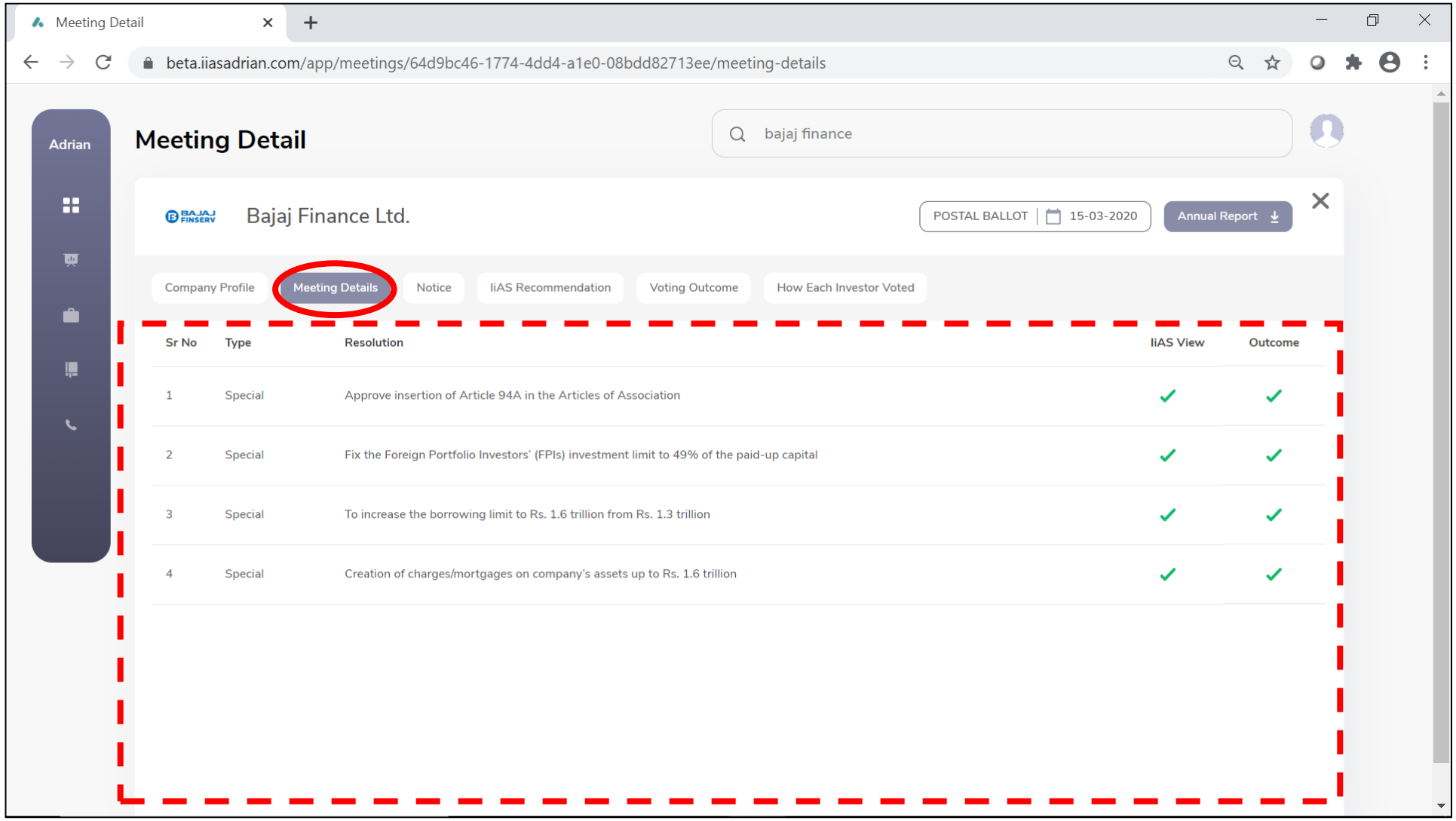
- Data for past shareholder meetings




Downloadable Annual Report

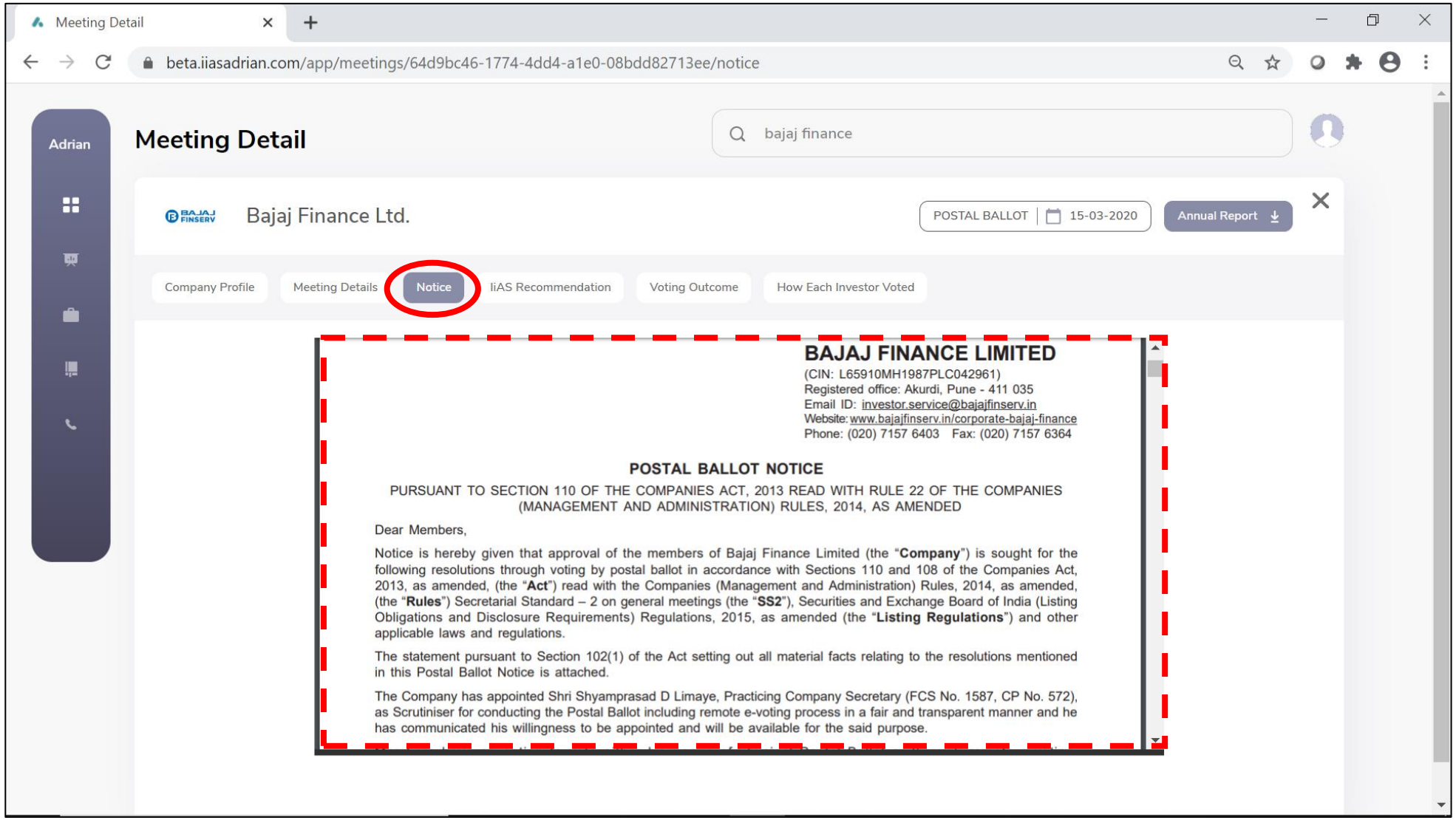
# Meeting Detail: Meeting Details

- Data for meeting details



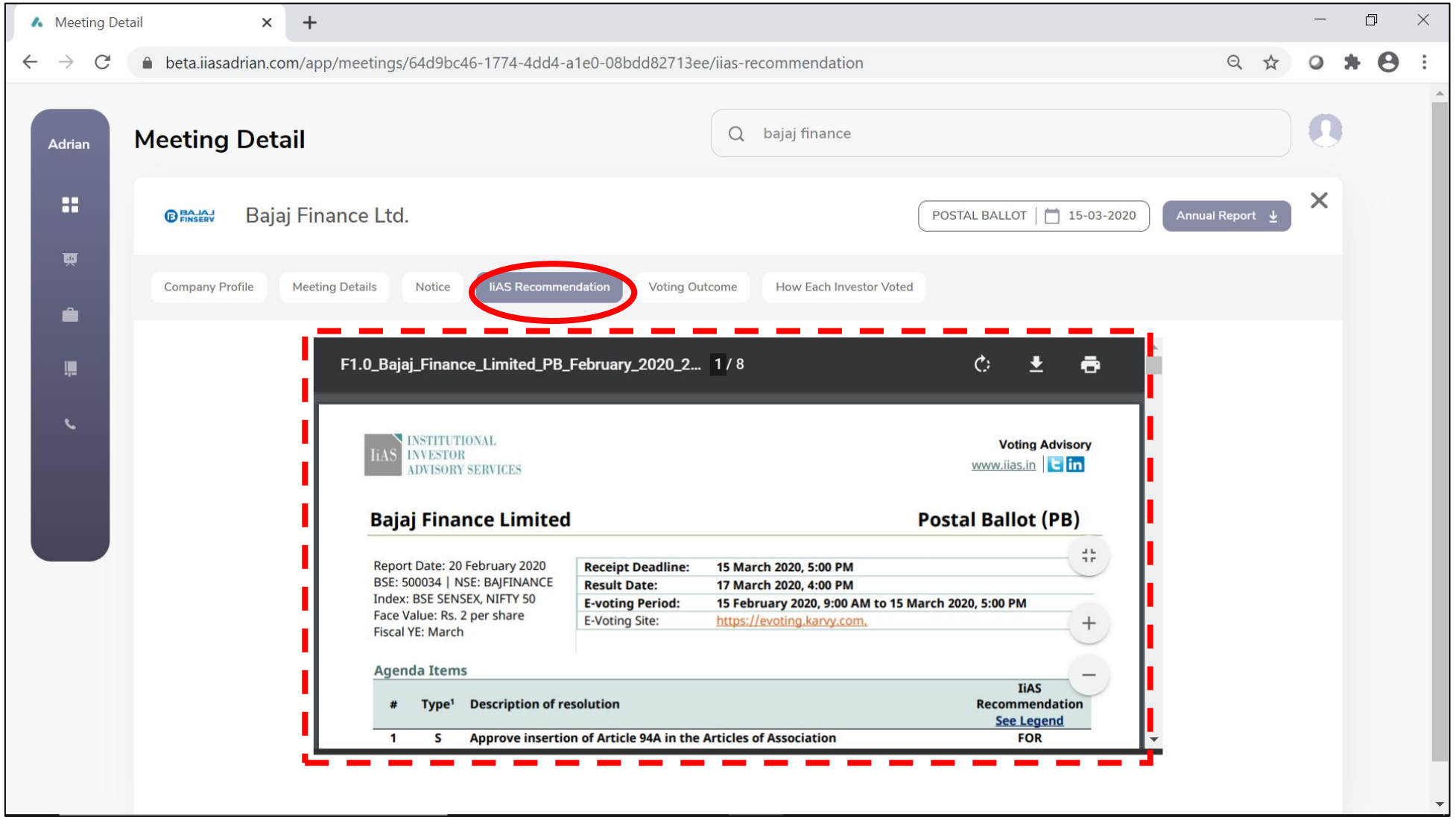
# Meeting Detail: Notice

- Downloadable Notice



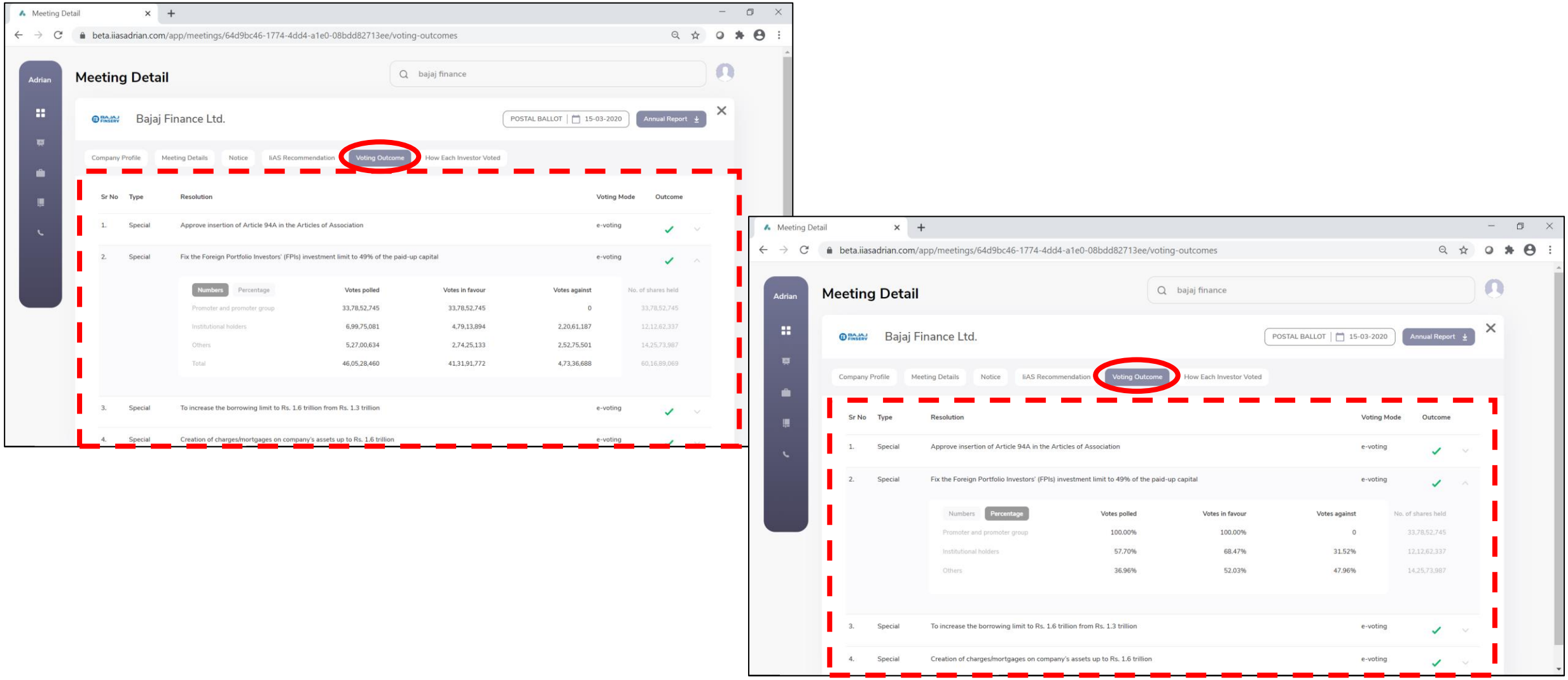
# Meeting Detail: IiAS Recommendation

- Access to IiAS Recommendation



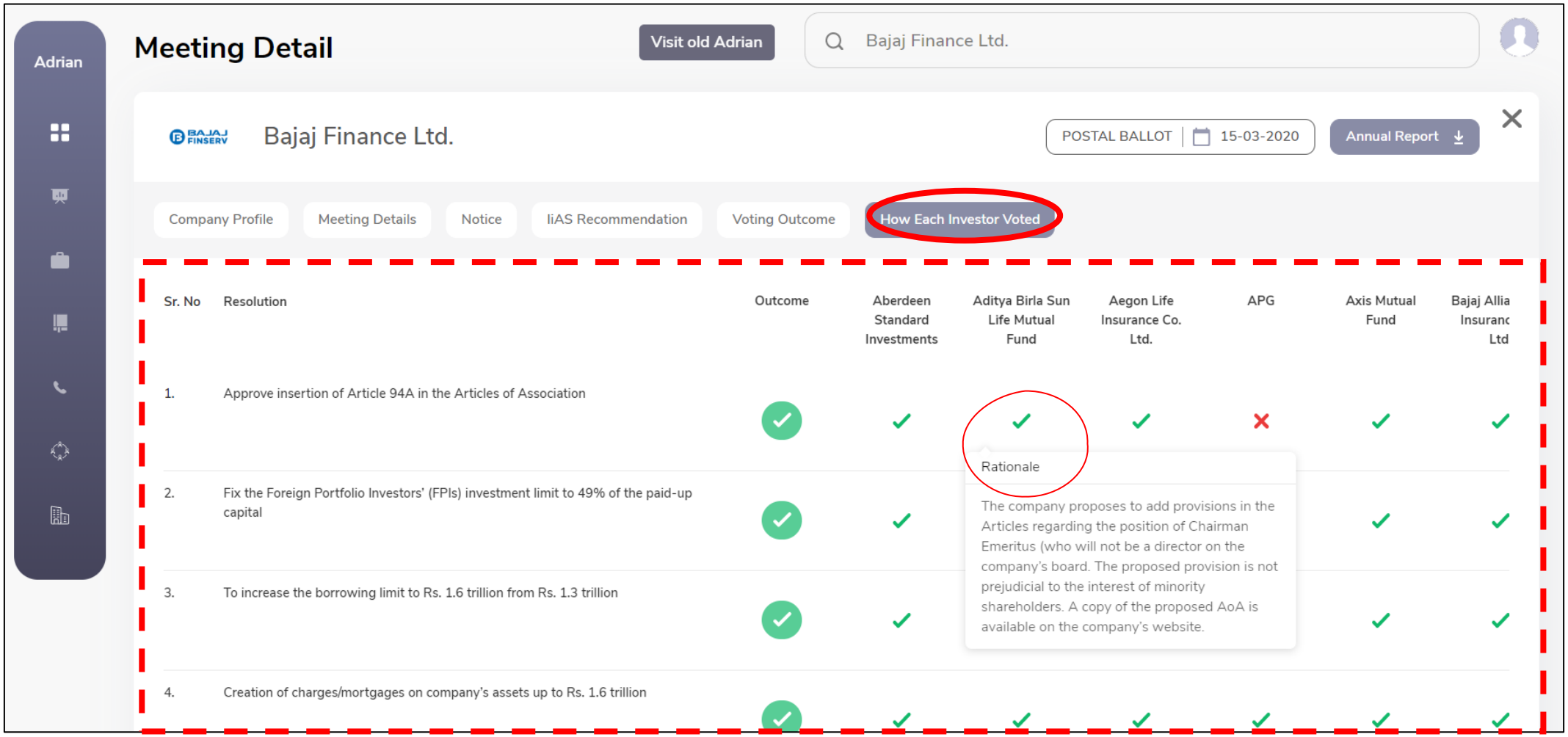
# Meeting Detail: Voting Outcome

- View Voting Outcome category (By number / percentage)



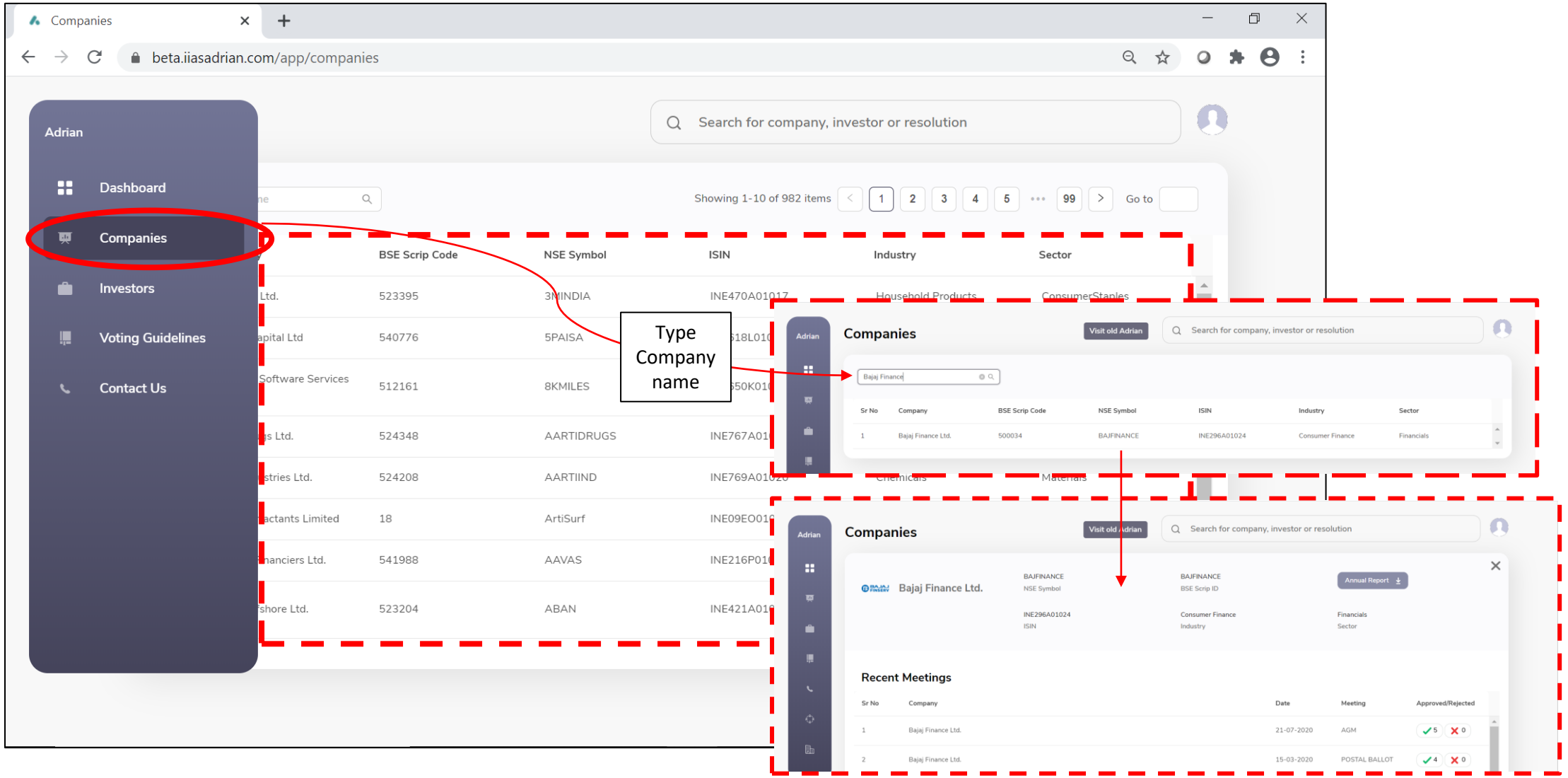
# Meeting Detail: How Each Investor Voted

- Data on how domestic institutional investors have voted along with their rationale



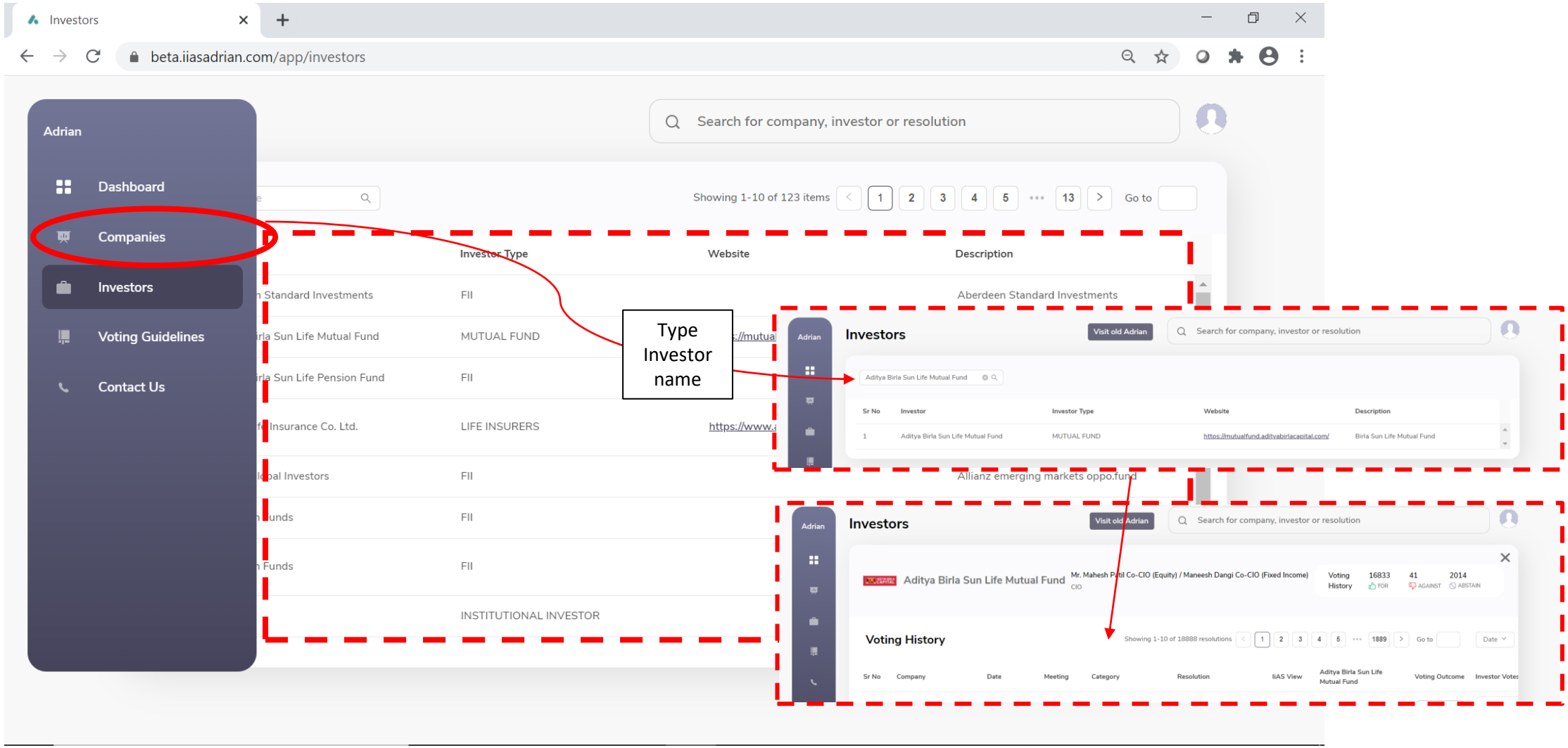
# Company wise Data

- Search by Company name



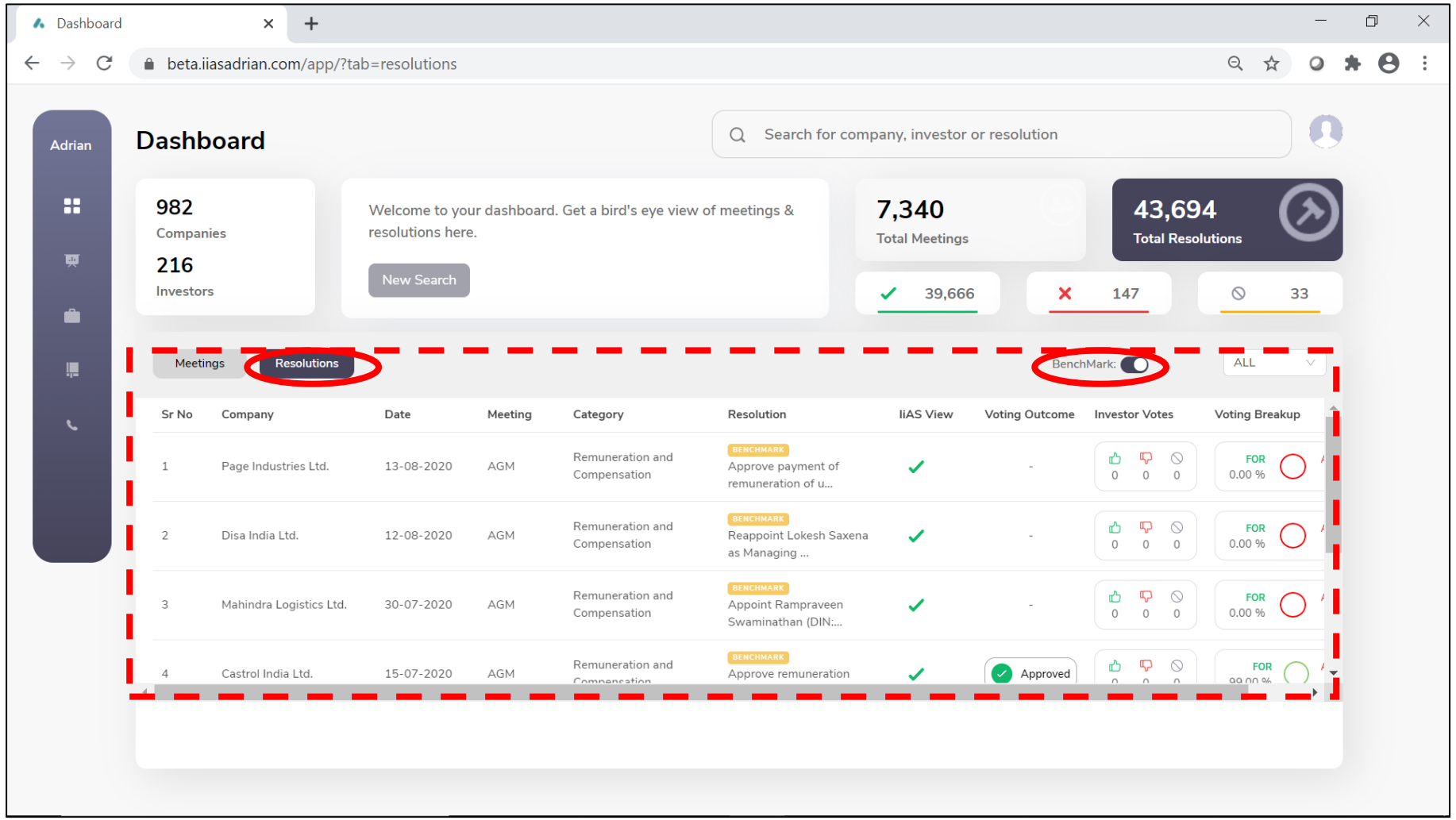
# Investor wise Data

- Search by Investor name and view Voting History Data



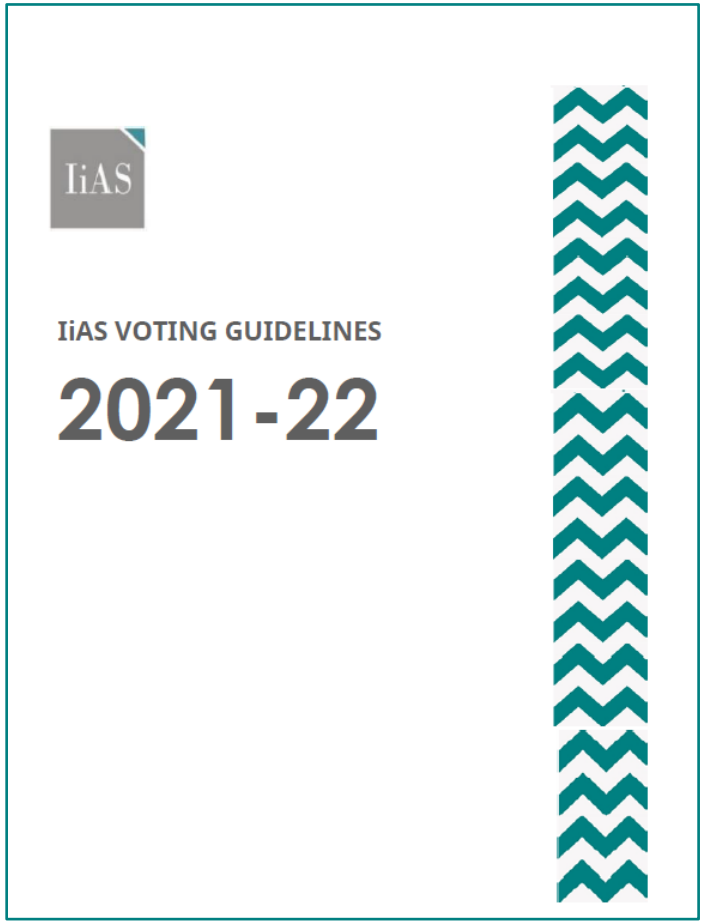
# Benchmark Resolutions

- Resolutions, identified and tagged, which IiAS believes are the best in terms of disclosure and transparency
- The secretarial team can emulate these practices when they are drafting the notice/resolutions
- This feature will help them improve the overall draft and identify any gaps in terms of compliance



# Our Voting Guidelines

- Principle-based guidelines, not rule-based
- Focused on governance practices, beyond the regulatory requirements
- IiAS Voting Guidelines set market expectations on the level of disclosure expected
- Reviewed annually for changes in regulations with a market consultation process on critical issues
- www.iiasadrian.com database helps understand investor thinking
- First published in 2013, these are available for a free download on our website

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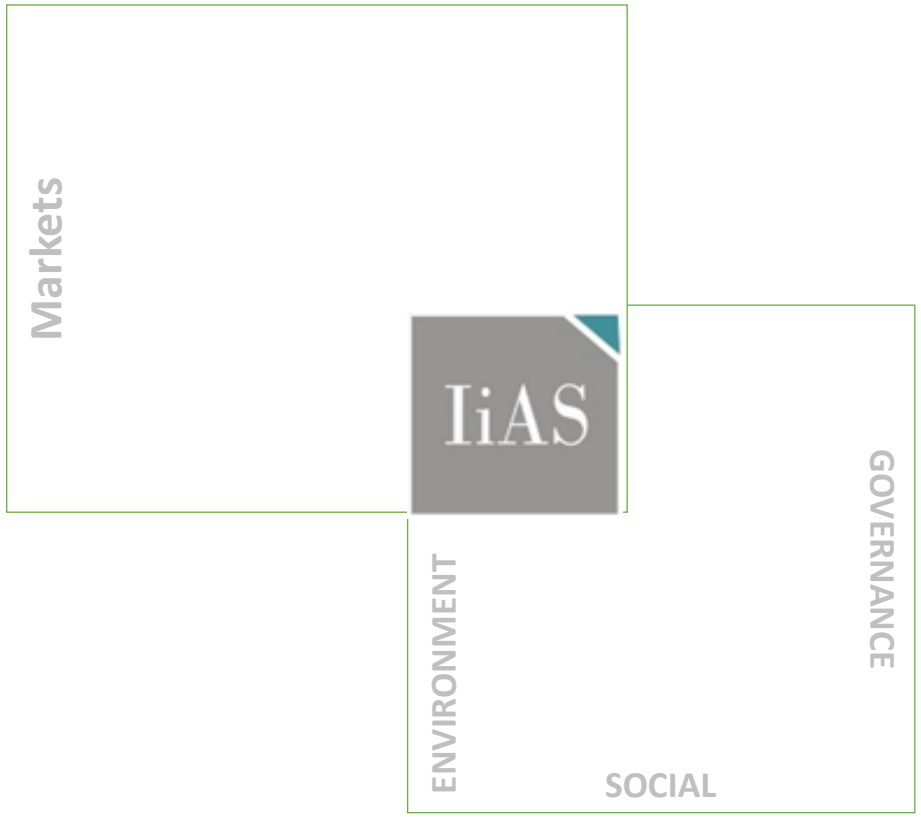


WHERE MARKETS ∩ ESG

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